



Oak Creek-Franklin Joint School District

BUILDING SUCCESSFUL FUTURES TOGETHER

7630 South 10th Street ■ Oak Creek, Wisconsin 53154

Phone: (414) 768-5880 ■ Fax: (414) 768-6172

www.ocfsd.org

2018–2019 BUDGET HEARING and 37th ANNUAL MEETING

August 27, 2018
9th Grade Center
340 E. Puetz Road
Oak Creek, WI 53154

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To the Electors and Citizens of the Oak Creek-Franklin Joint School District:

Next week, your Oak Creek-Franklin public schools will welcome over 6,600 students on the first day of the 2018-2019 school year. We know that the futures of the children in our community depend on all of us – parents, school district staff, school board members, neighbors, business leaders, community partners, and many others. Our community is passionate about children and understands the power of an excellent public education. Our vision is to “**Build Successful Futures Together.**” We are committed and prepared to meet our mission to engage, challenge and inspire every student every day.

- We engage our students with exceptional learning experiences and caring support.
- We challenge our students to set and achieve ever higher goals.
- We inspire our students to think critically, collaborate, communicate, and create.

Our Strategic Goals for 2021 are:

1. By 2021, 100% of Oak Creek learners graduate “prepared to excel at their school or career of choice” as defined by one of the 5 routes on the [Oak-Creek Franklin College and Career Ready Framework](#) (see below)
2. By 2021, 100% of learners read at a scale score of 473 or higher on the STAR Reading Assessment at the end of 3rd grade.
3. By 2021 100% of Oak Creek classrooms transform into [Classroom Learning Systems](#) with improved school & classroom learning results - AND - 100% of learners use their personal learning systems to improve their learning results in at least 2 subject or courses.
4. By 2021 Student Engagement increases to 4.0 or higher as measured on the annual Student Engagement Survey.
5. By 2021 the perceptions of safety in school increase to 4.0 or higher as measured by “I am safe here” on the Student Survey, “I usually feel safe at my school or workplace” on the Employee Survey, and “This school provides a safe environment for my child” on the Parent Survey.

Achieving our vision is dependent on investments by the community. This investment comes in multiple forms, ranging from personal decisions about volunteering time to civic decisions about property taxes for education costs. We recognize and honor your investments. We pledge to use them to the best of our abilities toward every student learning, growing, and succeeding, and by publicly committing to high student achievement, system-wide continuous improvement and sound stewardship of community resources. We deeply appreciate the generosity of this community in continuing to invest time, talent, and financial resources in your schools and children. We work to be cognizant of this while seeking to maintain the extraordinary education the Oak Creek-Franklin community has come to expect for its children. We appreciate your support and ask for your continued active participation in the education of our community’s children.

Respectfully,
Tim Culver, Ed.D.
Superintendent



BUILDING SUCCESSFUL FUTURES TOGETHER

GRADUATES WILL BE CONSIDERED COLLEGE & CAREER
READY IF THEY MEET ONE OF THE FOLLOWING

ROUTE 4

- ▶ Academic Career Plan
- ▶ ACT Composite Score of 23 or higher
- ▶ 2 Career Credentials

ROUTE 1

- ▶ Academic Career Plan
- ▶ 2.8 or higher GPA
- ▶ 1 Academic Credential
- ▶ 2 Career Credentials

ROUTE 3

- ▶ Focused Post-Secondary Transition Plan
- ▶ Completion of Alternate Curriculum
- ▶ Proficiency on Dynamic Learning Maps
- ▶ 3 Career Credentials

ROUTE 2

- ▶ Academic Career Plan
- ▶ 2.0 or higher GPA
- ▶ ACT Composite Score of 18 or pass post-secondary placement
- ▶ 2 Career Credentials



DISTINGUISHED ACHIEVEMENT DESIGNATION

Achieving or surpassing all 4 ACT Benchmarks



3 Additional Academic Credentials



2 Career Credentials & Academic Career Plan

ACADEMIC CREDENTIALS

Advanced Placement Exam (3+)

Advanced Placement Course (A, B, or C)

Every 3 College Credits

Algebra II & Trigonometry Proficiency (A, B, or C)

Each ACT Score at Benchmark

English: 18
Math: 22
Reading: 22
Science: 23

CAREER CREDENTIALS

- 90% Attendance
- 25 Hours of Community Service
- Workplace Learning Experience
- Industry Credential earned or Career Pathway/Concentration Completed
- 2 or More Organized Co-Curricular or Extracurricular Activities
- Earn a "Silver" or higher National Career Readiness Certificate on the ACT Work Keys assessment

**FOUNDATIONAL
LIFE SKILLS**



School Board

Frank Carini	President
Sheryl Cerniglia	Vice-President
Amy Mlot	Clerk
Leah Schreiber Johnson	Treasurer
Jeff Gassenhuber	Member
Darin Grabowski	Member
Mark Verhalen	Member

Administration

Dr. Tim Culver	Superintendent
Dr. Lisa Kujawa	Assistant Superintendent - Continuous Improvement of Student Learning
Daniel Unertl, Esq.	Assistant Superintendent - Performance Excellence and Operations
Andy Chromy	Chief Business and Finance Officer
Troy Hamblin	Director of Human Resources
Annalee Bennin	Director of Curriculum and Assessment
Ted Gennerman	Director of Student Services
Chris Bennin	Director of Technology
Heather Ryan	Youth Programs Coordinator
Larry Savage	Buildings and Grounds Manager

Our Schools in Oak Creek, WI

Oak Creek High School

340 E. Puetz Road, Oak Creek, WI 53154
Phone: (414) 768-6210 Fax: (414) 768-6130
Principal: Mr. Michael Read

Oak Creek High School Ninth Grade Center

340 E. Puetz Road, Oak Creek, WI 53154
Phone: (414) 750-3840 Fax: (414) 762-5216
Principal: Mr. Chris Weiss

East Middle School

9330 S. Shepard Avenue,
Phone: (414) 768-6260 Fax: (414) 768-6293
Principal: Ms. Sue Thompson

West Middle School

8401 S. 13 Street, Oak Creek, WI 53154
Phone: (414) 768-6250 Fax: (414) 768-6296
Principal: Ms. Megan Arens

Carollton Elementary School

8965 S. Carollton Drive, Oak Creek, WI 53154
Phone: (414) 768-6290 Fax: (414) 768-6286
Principal: Mr. Paul Kenwood

Cedar Hills Elementary School

2225 W Sycamore Avenue
Phone: (414) 761-3020 Fax: (414) 761-6301
Principal: Mr. Keith Ruffolo

Deerfield Elementary School

3871 E. Bluestem Drive, Oak Creek, WI 53154
Phone: (414) 768-6220 Fax: (414) 768-6221
Principal: Mr. Jim Arata

Edgewood Elementary School

8545 S. Shepard Avenue
Phone: (414) 768-6280 Fax: (414) 768-6287
Principal: Mr. John Krenek

Forest Ridge Elementary School

2200 W. Drexel Avenue, Oak Creek, WI 53154
Phone: (414) 574-4050 Fax: (414) 761-1025
Principal: Mr. Ed Mittag

Meadowview Elementary School

10420 S McGraw Drive, Oak Creek, WI 53154
Phone: (414) 768-6240 Fax: (414) 768-6288
Principal: Ms. Lisa Rezner

Shepard Hills Elementary School

9701 S Shepard Hills Drive
Phone: (414) 768-6270 Fax: (414) 768-6289
Principal: Ms. Lois Booth

Annual Operating Budget

The School Board submits its recommended budget to the electors at a duly noticed Budget Hearing scheduled not later than September 30th of each year. After the Budget Hearing, the Board will adopt the budget for the coming year and set the tax levy at the Annual Meeting held directly after the Budget Hearing.

The District's fiscal year operates from July 1 – June 30.

- After the third Friday in September, the District will determine its final student count and FTE for purposes of calculating the Revenue Limit.
- On or before October 1st of the fiscal year, the Department of Revenue will certify to the District its current equalized valuation. Equalized property values are used for tax apportionment of the school levy and determine the base from which the school budget is supported.
- On October 15, the District will receive its final equalization aid amount from the state.

Once all three of these components are received the Chief Business and Finance Officer can finalize the budgets and the tax levy and present the information to the Board.

On or before November 1st, the School Board will determine if the tax levy adopted at the Annual Budget Hearing is sufficient to operate and maintain the schools for the current fiscal year. At this time, the Board may raise or lower the levy based on final certifications. The tax levy must be certified to local municipalities on or before November 10th, per ([s.120.17\(8\)\(a\)](#) Wis. Stats.)

Budget Adoption Procedures

The procedures which the Oak Creek – Franklin School District must follow for the budget adoption and hearing are set forth in [§ 65.90](#), Wis. Stats. The District has complied with these requirements which include:

- Publication of a class 1 notice 15 days prior to the public hearing containing summary budget information;
- Notice of where the detailed budget document may be examined;
- and notice of time and place where a public hearing will be held.

The Annual Budget Hearing is an opportunity for residents to provide input on the budget. The Board of Education takes official action on the budget at this meeting. The format which follows includes recommended guidelines for budget adoption by the Department of Public Instruction, and the use of the account code structures of the Wisconsin Uniform Financial Accounting Requirements (WUFAR).

Wisconsin Statutes Governing School District Annual Meetings

120.08

(1) Annual meeting.

(a) Common school districts shall hold an annual meeting on the 4th Monday in July at 8 p.m. and union high school districts shall hold an annual meeting on the 3rd Monday in July at 8 p.m. unless the electors at one annual meeting determine to thereafter hold the annual meeting on a different date or hour, or authorize the school board to establish a different date or hour. No annual meeting may be held before May 15 or after October 31. The first school district meeting in a common or union high school district created under [s. 117.08](#), [117.09](#), or [117.27](#) shall be considered an annual meeting.

(b) The place of the annual meeting shall be in a schoolhouse in the school district. If a schoolhouse which will accommodate the electors is not available, the place of the annual meeting shall be the nearest available place designated by the school board.

(c) The school district clerk shall publish a class 2 notice, under [ch. 985](#), of the time and place of the annual meeting, the last insertion to be not more than 8 days nor less than one day before the annual meeting. The school district clerk shall give like notice for any adjourned meeting, if the adjournment is for more than 30 days. No annual meeting shall be deemed illegal for want of notice.

(3) Challenge. If a person attempting to vote at an annual or special meeting is challenged, the chairperson of the meeting shall state to the person challenged the qualifications necessary to vote at the meeting. If such person declares that he or she is eligible to vote and if such challenge is not withdrawn, the chairperson shall administer the following oath or affirmation to him or her: "You do solemnly swear (or affirm) that you are an actual resident of this school district and that you are qualified, according to law, to vote at this meeting". A person taking such oath or affirmation shall be permitted to vote, but if that person refuses to take such oath or affirmation that person may not vote.

120.10

120.10 Powers of annual meeting. The annual meeting of a common or union high school district may:

(1) Chairperson and clerk. Elect a chairperson and, in the absence of the school district clerk, elect a person to act as the clerk of the meeting.

(2) Adjournment. Adjourn from time to time.

(3) Salaries of school board members. Vote annual salaries for school board members or an amount for each school board meeting the member actually attends.

(4) Reimbursement of school board members. Authorize the payment of actual and necessary expenses of a school board member when traveling in the performance of duties and the reimbursement of a school board member for actual loss of earnings when duties require the school board member to be absent from regular employment.

(5) Building sites. Designate sites for school district buildings and provide for the erection of suitable buildings or for the lease of suitable buildings for a period not exceeding 20 years with annual rentals fixed by the lease.

(5m) Real Estate. Authorize the school board to acquire, by purchase or condemnation under [ch. 32](#), real estate and structures and facilities appurtenant to such real estate necessary for school district purposes.

(6) Tax for sites, buildings and maintenance. Vote a tax to purchase or lease suitable sites for school buildings, to build, rent, lease or purchase and furnish, equip and maintain school district buildings. The tax may be spread over as many years as are required to pay any obligations approved or authorized at the annual meeting including rental payments due in future years under an authorized lease.

(7) Tax for transportation vehicles. Vote a tax to purchase, operate and maintain transportation vehicles and to purchase liability insurance for such vehicles, and to finance contracts for the use and services of such vehicles.

(8) Tax for operation. Vote a tax for the operation of the schools of the school district.

(9) Tax for debts. Vote a tax necessary to discharge any debts or liabilities of the school district.

(10) School debt service fund. Vote a tax to create a fund for the purpose of paying all current bonded indebtedness for capital expenditures. All money raised through taxation or otherwise collected pursuant to this subsection shall be deposited by the school district treasurer in a segregated fund. Such money shall not be used for any other purpose, except as provided by [s. 67.11 \(1\)](#), or be transferred to any other fund except by authorization by a two-thirds majority vote of the total number of electors of the school district.

(10m) School capital expansion fund. Vote a tax to create a fund for the purpose of financing all current and future capital expenditures related to buildings and sites. All money raised through taxation or otherwise collected pursuant to this subsection shall be deposited by the school district treasurer in a segregated fund. Such money shall not be used for any other purpose or be transferred to any other fund except by authorization by a majority vote of the electors present at subsequent annual meeting and only if notice that the issue would be on the agenda was included in the notice of the subsequent annual meeting under [s. 120.08\(1\)\(c\)](#).

(11) Tax for recreation authority. Vote a tax for the purposes specified in [s. 66.0123](#).

(14) Legal proceedings. Direct and provide for the prosecution or defense of any action or proceedings in which the school district is interested.

(15) Textbooks. Authorize the school board to furnish textbooks under conditions prescribed by the annual meeting or by the school board. The authorization shall continue in effect until revoked by a subsequent annual meeting.

(16) School lunches. Direct the school board to furnish school lunches to pupils of the district and appropriate funds for that purpose.

(19) Consolidation of high schools. In a union high school district, vote to consolidate schools or to discontinue a school where more than one high school is operated by the school district.

PROCEDURES FOR ANNUAL MEETING

1. Each person wishing to speak should raise his or her hand and wait to be recognized by the chair.
2. Each person addressing the chair should state his or her name and place of residence.
3. No person should speak more than twice on the same subject or more than 5 minutes unless authorized by the chair.
4. The chair may establish an order of speakers to give equal time to all viewpoints.
5. All votes shall be voice votes unless someone specifically asks for a division of the house. In that case, raised arms or standing votes shall be used unless ballots are requested.
6. In the event that a person attempting to vote at the Annual Meeting is challenged, the chairperson of the meeting shall state the qualifications necessary to vote at the Annual Meeting:
 - must be 18 years or older at the time of the meeting;
 - must be a citizen of the United States;
 - must be a resident of the school district for at least 28 days prior to the meeting.

If the challenged person declares that he or she is eligible to vote and the challenge is not withdrawn, then the chairperson shall administer the following oath to him or her:

"You do solemnly swear that you are an actual resident of this school district and that you are qualified, according to law, to vote at this meeting."

If the person takes this oath, he or she shall be permitted to vote; if the person refuses to take this oath, he or she shall not vote or his or her vote will not be counted.

Revenue Factors

The district's revenue is based upon a three step process, designed by the state. The equation for this three step process is:

$$\text{Revenue Limit Formula} - \text{General State Aids} = \text{Local Property Tax Levy}$$

Step 1: Determine the Revenue Limit

The Revenue Limit Formula is a critical step in the budget development process. The revenue limit operates as a control on the combined amount of property taxes and general state aid available to operate the school district, and is state imposed. Revenue limits were implemented in 1993-94 by state policymakers as a means of controlling increases in school property tax levies. The difference between a school district's revenue limit and its general aid amount determines the maximum amount of tax levy revenue the district is allowed to raise.

State categorical aids, federal aids, local revenue, and referendum approved debt service tax levies are not subject to revenue limits, and therefore are not a part of the Revenue Limit Formula.

Step 2: State General Aid

By providing state aid, the state "shares" in funding the district's annual budget. Costs that are eligible to be aided by the state are called "shared costs". The amount of state aid that the district receives is a key factor in determining the local tax levy. The more state aid the Oak Creek – Franklin Joint School District receives equates to less revenue being raised through local property taxes. Wisconsin provides the bulk of state aid to school districts based on a formula which attempts to provide each school district with a guaranteed tax base for each pupil, referred to as equalization aid. The July 1, 2018 estimate from the state has the Oak Creek-Franklin Joint School District receiving \$32,762,405 in equalization aid. That is an increase of \$329,793 or 1.02% compared to 2017-2018. Final equalization aid calculations will be determined and certified by the Department of Public Instruction on October 15, 2018.

Step 3: Determine the Tax Levy

Applying the equation *Revenue Limit Formula – General State Aids = Local Property Tax Levy* produces a proposed tax levy increase of \$748,962 or 2.28% for 2018-2019. The tax levy calculation can be found on page 12 of this document.

Fund Dimension - definitions

School budgets must be segregated into “funds” or separate accounting entities for the purpose of carrying on specific activities or attaining certain objectives in accordance with laws, regulations, restrictions, or limitations. The funds used by the Oak Creek – Franklin Joint School District include the following:

Fund 10 - General Fund – The general fund is used to account for the majority of district financial activities and operations. It requires a tax levy to support expenditures not funded through other sources (i.e., local, state or federal funds). This fund supports other funds through inter-district transfers if the fund is not fully supported by tax levy, federal or state sources. Fund 27 is a fund which annually requires a transfer from Fund 10 for this support.

Fund 21 - Special Revenue Trust Fund – This fund is used to account for trust funds that can be used for district operations. The source of such funds is gifts and donations from private parties. There may be a fund balance in this fund.

Fund 27 - Special Projects Fund – This fund is used to account for special education and related services funded wholly or in part with state or federal special education aid or charges for services provided to other districts as a result of being a host district for a special education package or cooperative program. No fund balance or deficit can exist in this fund.

Fund 30 - Debt Service Fund – These funds are used for recording transactions related to repayment of general obligation debt, and is required by § 67.11 Wis. Stats. The District currently uses Fund 38 Non-referendum Debt and Fund 39 Referendum Debt. The tax levy and expenditures for the principal and interest payments of long-term debt are recorded in these funds.

Fund 40 - Capital Projects Fund – These funds are used to account for expenditures financed through the use of bonds, promissory notes issued per § 67.12(12) Wis. Stat. state trust funds loans. Capital projects funded through other sources of revenue such as gifts, grants, sale of capital objects, etc. may be accounted for in these funds. The District currently uses Fund 46 Long-Term Capital Improvement Trust Fund (created in June 2016) and the Fund 49 Other Capital Projects Fund.

Fund 50 - Food Service Fund – This fund is used to account for the direct costs related to the operation of the district food service program. A fund balance in this fund is permitted. There can be no deficit in the district’s Food Service Fund. A transfer from General Fund would be necessary if a deficit were to exist. The District outsources its food service program to Taher, and has done so for many years.

Fund 60 - Agency Fund – This fund is used to account for assets held by the district for student activities and organizations. The district currently uses Agency funds at each building throughout the district.

Fund 70 - Trust Fund – These funds are used to account for assets held by the district in a trustee capacity for individuals, private organizations, other governments and/or other funds. The district currently uses the Fund 72 Private Purpose Trust Fund for scholarships.

Fund 80 - Community Service Fund – This fund is used to account for the activities such as youth programs, Aspire before and after daycare, community recreation programs, community relations and community use of facilities.

Revenue Sources - definitions

A source dimension is used to classify revenues and other sources of finances according to their origin. The Oak Creek – Franklin Joint School District uses the classifications designated by the Wisconsin Uniform Financial Accounting Requirements (WUFAR) in the development and implementation of the district budget.

The following are the categories of sources of revenues, along with examples, which the district utilizes.

Local Revenue – Sources of local revenue include:

- Property taxes
- Student fees and student fines
- Food service sales
- Facility rentals
- Interest income
- School activity income

Inter-District Revenue – These sources represent the revenue received from other school districts for students attending the Oak Creek – Franklin Joint School District through the Open Enrollment or tuition waiver. This includes both regular and special education students.

Intermediate Revenue – These sources represents the revenue received by state and federal grant revenue through CESA’s.

State Revenue – These sources represent the revenue received by State sources include:

- Equalization Aid
- Exempt Computer Aid
- Categorical Aids:
 - Handicapped Aid, Transportation Aid, Library Aid, Food Service Aid, Integration Transfer

Federal Revenue – These sources represent the revenues received by the District directly from the Federal Government or routed through the State of Wisconsin. Several programs are supported in full or in part by revenue from these sources and must be tracked and reported on through specific accounting structures defined by the government. Some of the key federal awards include:

- Title I-A Grant (Academic Achievement of the Disadvantaged)
- Title II-A Grant (Teacher & Principal Training & Recruiting and Enhancing Technology)
- Title III-A Grant (Immigrant Children & Youth)
- Carl Perkins (Career and Technical Education)
- Special Education Flow-Through and Early Childhood Programs
- District Food Service Program

Projected 2018-19 General Fund 10 & Special Education Fund 27 Revenues

Revenue Description	Budget 2018-19	% of Total
Taxes	26,014,314	34.74
Other Local	897,534	1.20
Inter-District	5,163,767	6.89
Intermediate	0	0.00
State	40,149,361	53.61
Federal	2,285,750,	3.05
Other	382,000	0.51
Total	\$74,892,726	100.00

Expenditure Objects – definitions

Expenditures are items, objects, services or commodities acquired by the in exchange for an asset. The Oak Creek – Franklin Joint School District uses the classifications designated by the Wisconsin Uniform Financial Accounting Requirements (WUFAR) in the development and implementation of the district budget.

Salaries & Benefits – Compensation and related benefits distributed to District employees or retirees which include but are not limited to:

- All staff compensation, teachers, administrators, support staff, full and part time positions
- Current staff WRS retirement, social security taxes, health insurance, dental insurance, disability insurance, life insurance and retirement benefits where applicable
- Retiree’s Other Post-Employment Benefits, including health insurance

Purchased Services – Payments for services performed by companies or individuals, not district employees, with specialized skills and knowledge which include but are not limited to:

- Student transportation/busing
- Utility charges; electric, gas, water, sewer
- Repairs and maintenance to facilities and grounds
 - Roofs, heating, cooling, plumbing, electric
- Payments to other school districts or CESA’s

Non-Capital Objects – Items that are consumed, work out, or deteriorated through regular use which include but are not limited to:

- General school supplies, office supplies, copy paper and other paper
- Apparel or uniforms
- Instructional media, books, workbooks

Capital Objects – Items which have a useful life of several years and would be classified as district assets, including but not limited to:

- Building and site components
- Technology equipment including, Interactive projectors, SMART boards, computers, laptops
- Fleet vehicles

Projected 2018-19 General Fund 10 & Special Education Fund 27 Expenditures

Expenditure Description	Budget 2018-19	% of Total
Instructional Costs	45,185,027	60.37
Support Services Costs	25,618,925	34.23
Non-Program Transactions	4,047,603	5.40
Total	\$74,851,555	100.00

Community Service Fund – 2013 WI Act 20

The Community Service Fund is used to account for activities that are outside the regular curricular and extracurricular programs for pupils and have the primary purpose of servicing the community. All activities are open to the public for participation. Transactions are reported in Fund 80. The district does not adopt a separate levy to support these activities, the Youth Programs department is self-sufficient.

The primary activities funded through Fund 80 are the added costs associated with facility rental and use by community members, school resource officers, and Aspire and other youth programs. Expenditures include compensation for managers, program instructors and custodians, as well as utilities, supplies and equipment for the programs.

BUDGET ADOPTION 2018-19

GENERAL FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	23,151,912.79	24,635,858.90	24,273,718.88
Ending Fund Balance	24,635,858.90	24,273,718.88	24,314,889.88
REVENUES & OTHER FINANCING SOURCES			
Transfers-In (Source 100)	0.00	0.00	0.00
Local Sources (Source 200)	26,424,701.14	26,801,462.70	26,911,848.00
Inter-district Payments (Source 300 + 400)	3,873,594.76	4,488,091.65	5,163,767.00
Intermediate Sources (Source 500)	0.00	0.00	0.00
State Sources (Source 600)	35,636,972.60	36,910,942.30	38,364,361.00
Federal Sources (Source 700)	1,076,128.88	1,033,912.58	1,076,468.00
All Other Sources (Source 800 + 900)	229,949.88	467,378.75	382,000.00
TOTAL REVENUES & OTHER FINANCING SOURCES	67,241,347.26	69,701,787.98	71,898,444.00
EXPENDITURES & OTHER FINANCING USES			
Instruction (Function 100 000)	36,711,665.84	38,707,120.20	38,924,323.00
Support Services (Function 200 000)	21,514,628.02	22,872,469.19	23,284,884.00
Non-Program Transactions (Function 400 000)	7,531,107.29	8,484,338.61	9,648,066.00
TOTAL EXPENDITURES & OTHER FINANCING USES	65,757,401.15	70,063,928.00	71,857,273.00

SPECIAL PROJECTS FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	262,987.70	225,519.28	231,505.79
Ending Fund Balance	225,519.28	231,505.79	231,505.79
REVENUES & OTHER FINANCING SOURCES	7,981,649.17	8,450,276.66	8,742,245.00
EXPENDITURES & OTHER FINANCING USES	8,019,117.59	8,444,290.15	8,742,245.00

DEBT SERVICE FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	1,623,390.14	1,551,150.46	1,852,485.31
Ending Fund Balance	1,551,150.46	1,852,485.31	1,800,711.31
REVENUES & OTHER FINANCING SOURCES	7,080,827.43	25,127,247.91	7,741,508.00
EXPENDITURES & OTHER FINANCING USES	7,153,067.11	24,825,913.06	7,793,282.00

CAPITAL PROJECTS FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	30,100,812.65	5,841,826.24	17,674,307.98
Ending Fund Balance	5,841,826.24	17,674,307.98	15,322,187.98
REVENUES & OTHER FINANCING SOURCES	468,308.83	17,635,636.83	270,000.00
EXPENDITURES & OTHER FINANCING USES	24,727,295.24	5,803,155.09	2,622,120.00

FOOD SERVICE FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	157,178.86	256,547.75	172,674.01
Ending Fund Balance	256,547.75	172,674.01	174,556.01
REVENUES & OTHER FINANCING SOURCES	2,504,283.12	2,485,110.70	2,527,900.00
EXPENDITURES & OTHER FINANCING USES	2,404,914.23	2,568,984.44	2,526,018.00

COMMUNITY SERVICE FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	15,997.94	85,096.73	19,990.43
Ending Fund Balance	85,096.73	19,990.43	42,147.43
REVENUES & OTHER FINANCING SOURCES	980,841.13	985,024.03	981,442.00
EXPENDITURES & OTHER FINANCING USES	911,742.34	1,050,130.33	959,285.00

PACKAGE & COOPERATIVE PROGRAM FUND	Audited 2016-17	Unaudited 2017-18	Budget 2018-19
Beginning Fund Balance	0.00	0.00	0.00
Ending Fund Balance	0.00	0.00	0.00
REVENUES & OTHER FINANCING SOURCES	0.00	0.00	0.00
EXPENDITURES & OTHER FINANCING USES	0.00	0.00	0.00

Oak Creek – Franklin Joint School District

2018-19 Budget Summary and Property Tax Levy

Expenditures in All Funds

	<u>Audited</u> <u>2016-17</u>	<u>Unaudited</u> <u>2017-18</u>	<u>Budget</u> <u>2018-19</u>
General Fund	\$ 65,757,401.15	\$ 70,063,928.00	\$ 71,857,273.00
Special Projects fund	8,019,117.59	8,444,290.15	8,742,245.00
Debt Service Fund	7,153,067.11	24,825,913.06	7,793,282.00
Capital Projects Fund	24,727,295.24	5,803,155.09	2,622,120.00
Food Service Fund	2,404,914.23	2,568,984.44	2,526,018.00
Community Service fund	911,742.34	1,050,130.33	959,285.00
Package & Cooperative Program Fund	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Gross Total	108,973,537.66	112,756,401.07	94,500,223.00
Less Interfund Transfer	5,209,991.39	5,689,014.99	5,747,963.00
Less Refinancing Expenditures	<u>0.00</u>	<u>17,724,028.04</u>	<u>0.00</u>
Net Total	<u>\$103,763,546.27</u>	<u>\$ 89,343,358.04</u>	<u>\$ 88,752,260.00</u>
% Change from Prior Year:		-13.90%	-0.66%

Proposed Tax Levy

	<u>Audited</u> <u>2015-16</u>	<u>Unaudited</u> <u>2016-17</u>	<u>Budget</u> <u>2017-18</u>
General Fund	25,593,332.00	25,865,380.00	26,016,848.00
Referendum Debt Service Fund	6,694,130.00	6,674,195.00	6,732,193.00
Non-Referendum Debt Service Fund	377,880.00	379,050.00	918,546.00
Capital Expansion Fund	0.00	0.00	0.00
Community Service Fund	<u>0.00</u>	<u>0.00</u>	<u>0.00</u>
Total Levy	<u>\$ 32,665,342.00</u>	<u>\$ 32,918,625.00</u>	<u>\$ 33,667,587.00</u>
% Change from Prior Year:		0.78%	2.28%



OAK CREEK-FRANKLIN JOINT SCHOOL DISTRICT BUDGET HEARING NOTICE AND AGENDA

AUGUST 27, 2018
7:00 p.m.
9th Grade Center-Gymnasium
340 E. Puetz Road
Oak Creek, WI 53154

AGENDA

- I. Call to Order
- II. Pledge of Allegiance to Flag and Country.
- III. Roll Call
- IV. Agenda Approval
 - A. 2018-19 Budget Presentation
 - B. Public Hearing - Comments from Citizens (To allow for multiple citizens to comment in a timely manner, please limit comments to 3 minutes per person.)
 - C. Adoption of Preliminary 2018-19 Budget
- VI. Adjourn School Board Budget Hearing & Convene Annual Meeting

District Mission Statement – *Working together to engage, challenge, and inspire every student every day. We **engage** our students with exceptional learning experiences and caring support. We **challenge** our student to set and achieve ever higher goals. We **inspire** our students to think critically, collaborate, communicate and create.*

**OAK CREEK-FRANKLIN JOINT SCHOOL DISTRICT
ANNUAL MEETING NOTICE AND AGENDA**

AUGUST 27, 2018

**Immediately following the Oak Creek – Franklin Joint School District Budget Hearing
9th Grade Center-Gymnasium
340 E. Puetz Road
Oak Creek, WI 53154**

AGENDA

- I. Election of Chairperson
- II. Adoption of Minutes from Budget Hearing and Annual Meeting – August 28, 2017
- III. Unaudited Treasurer’s Report – Mrs. Leah Schreiber-Johnson
- IV. District Overview and Strategic Plan Update - Superintendent, Tim Culver
- V. Annual Meeting Action Items by the Electors

- A. Adopt Tax Levy

Recommended Motion: Be it resolved that a tax in the amount of \$33,667,587 be levied on all properties, real and personal, within the boundaries of the Oak Creek – Franklin Joint School District for the purpose of financing the educational programs of the Oak Creek - Franklin Public Schools for the 2018-19 school year.

NOTE: While the electors vote on a local tax levy needed to implement the budget, ultimately it is the statutory responsibility of the School Board to certify an appropriate levy to support District operations before November 1, 2018.

- B. Set Salaries and Authorize Expense Reimbursement of School Board Members

NOTE: Board Member salaries were set at \$5,400.00 each at the Annual Meeting in 2017. Prior to 2017, the Board President salary was set at \$5,700.00. The electors are requested to address this amount at each Annual Meeting, considering the time and commitment to address the issues dealing with the children of this community.

- 1. Recommended Motion: Be it resolved that the electors of the Oak Creek – Franklin Joint School District, Milwaukee County, State of Wisconsin, authorize the annual salary for the School Board President to be set at \$5,700.00 and for all other School Board Members to be set at \$5,400.00 for the 2018-19 school year.

2. Recommended Motion: Be it further resolved that the electors authorize the payment of actual and necessary expenses of School Board Members when traveling in the performance of duties.

C. Authorize the Purchase of School Property – Knights Construction Parcel(s) of Land

NOTE: The District will need to purchase a parcel(s) of land on which Knights Construction will build a home as part of the Oak Creek High School curriculum. The School Board believes property should be purchased.

Recommended Motion: Be it resolved that the electors of the Oak Creek – Franklin Joint School District, City of Oak Creek, Milwaukee County, State of Wisconsin, authorize the School Board to purchase the real property located at approximately 10025 S. Shepard Avenue, Oak Creek, WI 53154 with parcel ID #9239998001 for the use of home construction by Knights Construction which is part of the Oak Creek High School curriculum.

D. Set the Time and Date for the Annual Meeting for 2019.

Recommended Motion: Be it resolved that the date and time of the Annual Meeting for the 2019-2020 school year be August 26, 2019, immediately following the Budget Hearing, at West Middle School, 8401 S. 13th Street, Oak Creek, WI 53154.

VI. Adjourn Annual Meeting

NOTE: School Board members will be present at this Annual Meeting. The entire School Board meeting schedule can be found at the District website: <http://www.ocfsd.org>.

INVITATION

Members of the community are invited to attend a presentation by Round Table Robotics.

Where: Cafeteria-9th Grade Center

When: Immediately following the annual meeting

Oak Creek-Franklin Joint School District
Annual District Meeting of the Electors
Forest Ridge Elementary
Monday, August 28, 2017
7:00 p.m.

MINUTES

- I. Board President Mr. Frank Carini was nominated as Chairperson and called the meeting to order.
- II. The August 22, 2016 Annual Meeting minutes were reviewed.
- III. School Board Treasurer Sheryl Cerniglia shared the Unaudited Treasurer's Report.
- IV. Superintendent Tim Culver shared a [PowerPoint presentation](#) with an overview of the district and a Strategic Plan Update.
- V. Annual Meeting Action Items by Electors
 - A. Mr. Scott Holler moved and Mrs. Sheryl Cerniglia seconded to approve a tax in the amount of
 - i. \$33,072,969 be levied on all properties, real and personal, within the boundaries of the Oak
 - ii. Creek-Franklin Joint School District for the purpose of financing the educational programs of
 - iii. the Oak Creek-Franklin Public Schools for the 2017-18 school year. **Motion passed.**
 - B. Mr. Scott Holler moved and Ms. Kathleen Borchardt seconded the following motions:
 - i. to authorize the annual salaries for School Board Members for the 2017-18 school year to be set at \$5,400.00 for each Board member.
 - ii. to authorize the payment of actual and necessary expenses of School Board Members when traveling in the performance of duties.
 - iii. **Motions passed.**
 - C. Mrs. Sheryl Cerniglia moved and Ms. Elizabeth Sparks seconded to authorize the School Board to dispose of surplus property (not land or buildings) that is no longer needed for school purposes upon terms and conditions satisfactory to the School Board. **Motion passed.**
 - D. Ms. Jennifer Siepler moved and Ms. Jane Eickhoff seconded to authorize the School Board to purchase 6918 Westlake Drive, Caledonia, WI for the use of home construction by Knights Construction which is part of the Oak Creek High School curriculum. **Motion passed.**
 - E. Mrs. Sheryl Cerniglia moved and Ms. Jane Eickhoff seconded to set the Annual Meeting for the 2018-19 school year for Monday, August 27, 2018 at 7:00 p.m. at Oak Creek High School Ninth Grade Center. **Motion passed.**
- VI. Adjourn Annual Meeting at 7:20 p.m.